

EPIC Version 4.0 – Effectively combines Ford’s highly regarded stock selection models and proprietary quantitative rating and ranking with fundamental due diligence.

Automatic Database Updates

Quantitative Data

Quarterly Balance Sheet Data

Screen Summary
37 out of 37 stocks passed screen
Limits:
Debt, total/asset ratio (DAS) <= 0.30
Value/momentum percentile (VMO) >= 0.0
Market capitalization (CAP) >= 2000

Company	Ticker	Earn Mo	Proj Gro	Price/	Sales M	Share	Value/Mo	EPS Chg	Price/	Earn Yld	Cash/Cas	Goodwill	Intangible	Long-Term	Total	Common
Name	Symbol	Percent	Rate	Value	Percent	Buyback	Percentile	Book	Operatin	Eqiv-Q	Q	Assets-Q	Debt-Q	Assets-Q	Stock Eq-Q	
1 ABERCROMBIE FIT	ANF	42	18	0.35	27	-1.5	71	1.09	3.41	7.0	409.92	N/A	N/A	0.00	1018.64	787.06
2 ALTERA	ALTR	79	18	1.13	79	-0.3	91	-0.98	5.35	1.6	373.16	N/A	10.84	0.00	1419.87	1150.62
3 AMER POWER CONV	APCC	45	10	0.94	82	0.3	50	-1.69	2.24	4.9	237.72	6.68	58.29	0.00	1614.71	1345.98
4 AMGEN	AMGN	83	17	1.05	77	24.1	80	-0.68	4.59	2.4	2340.20	9873.50	4715.50	3055.70	24729.50	18503.40
5 APOLLO GROUP	APOL	52	22	0.75	64	1.2	89	0.77	11.73	2.1	537.31	37.10	N/A	15.77	1169.96	851.80
6 AUTO DATA PROC	ADP	49	11	0.57	34	-3.6	59	0.79	3.73	5.0	1188.66	1511.42	528.42	81.93	20329.40	5227.86
7 BIOGEN	BGEN	100	13	1.08	80	0.0	63	1.47	3.39	4.4	36.26	N/A	16.36	36.60	1975.89	1618.68
8 BIOMET	BMET	94	14	0.86	73	-3.7	65	0.90	5.67	3.8	167.78	125.51	11.99	0.00	1579.61	1225.29
9 CHIRON	CHIR	42	19	0.80	51	-1.9	61	0.42	3.74	3.2	245.51	240.91	397.20	419.20	2968.05	2119.56
10 COLUMBIA SPORTS	COLM	45	16	0.64	50	1.3	71	1.07	3.94	5.3	179.20	N/A	35.33	20.18	599.38	494.29
11 DOLLAR TREE STRS	DLTR	51	20	0.44	94	0.5	68	1.60	3.86	4.6	89.87	38.36	N/A	159.34	1278.54	880.31
12 FAIR ISAAC	FIC	82	15	1.09	91	36.0	89	1.72	2.87	3.8	75.72	428.29	87.60	140.63	1076.76	839.01
13 GENENTECH	DNA	69	25	1.23	52	-2.9	60	N/A	6.75	1.5	148.70	1334.22	886.72	0.00	6828.09	5393.96
14 GENTEX	GNTX	51	16	0.85	55	0.7	68	1.25	3.81	4.1	119.82	N/A	4.29	0.00	645.61	592.04
15 GENZYME	GENZ	92	18	0.96	30	0.9	54	-2.28	3.19	2.8	400.30	592.09	716.96	600.03	4164.24	2776.92
16 GLOBALSANTAFE	GSF	51	18	0.41	6	-0.1	62	N/A	1.25	2.9	923.00	386.90	N/A	1217.50	6046.80	4276.80
17 INTEL	INTC	70	14	1.05	47	-2.3	86	-0.19	3.80	2.6	7134.00	4328.00	743.00	829.00	43806.00	35401.00
18 KING PHARMACEUT	KG	49	23	0.18	41	-3.0	65	N/A	1.71	9.8	728.53	12.74	1109.80	346.26	2667.63	1971.28
19 LINCARE HLDGS	LNCR	54	19	0.39	43	-2.6	75	0.77	3.58	6.0	4.41	827.56	5.32	158.76	1240.85	872.86
20 LINEAR TECH	LLTC	57	20	0.89	68	-1.4	54	1.70	5.52	2.3	149.59	N/A	N/A	0.00	2031.69	1798.61
21 MAXIM INTEGRATED	MXIM	58	19	0.80	56	0.6	52	4.76	5.41	2.7	235.03	N/A	N/A	0.00	2283.93	1990.90
22 MICROSOFT	MSFT	45	14	0.62	20	-0.9	61	2.73	4.59	4.1	4300.00	2782.00	575.00	0.00	74482.00	58282.00
23 MYLAN LABS	MYL	75	14	0.93	54	-4.1	71	0.78	4.17	4.3	253.46	103.20	155.05	20.86	1754.43	1452.50
24 NOVO-NORDISK	NVO	95	13	0.74	56	-2.3	95	0.31	3.43	5.5	N/A	N/A	N/A	N/A	N/A	N/A
25 PATTERSON DENTAL	PDCO	71	17	0.72	23	0.3	68	0.73	4.80	3.9	135.37	125.39	9.29	0.00	764.09	593.26
26 PRICE T ROWE	TROW	65	13	0.66	68	-1.3	84	3.24	4.00	3.7	132.87	665.89	N/A	0.00	1383.88	1133.91
27 PRICESTORAGE	PSA	67	8	0.68	29	8.1	64	6.35	1.81	2.9	55.02	78.20	116.24	114.11	4765.10	2223.64

37 stocks passed screen; Bal. Sheet and Income Statement in \$ mil Database date: 06/30/2003

- Database variables nearly doubled in size, including Annual and Quarterly Income Statement, Cash Flow, Balance Sheet and other items
- Increased number of spare variables from 18 to 60. The spare variables are also now stored in a separate file so they will not be deleted each time the data base is updated
- Data items are listed in expandable and collapsible variable groupings in the pick lists, allowing selection of an entire group of variables, as well as individual data items
- NASDAQ 100 and Ford 2000 indexes added
- Automated database update now available from within EPIC by taking advantage of the “update” button
- Save old databases under an EPIC subdirectory and recall them at any time for analysis, screening, report writing or sectoring
- Added search functionality allowing a user to find data in a portfolio, screen, sector or within the one stock output
- Financial Statement data can be viewed, printed or screened using reported data, or standardized data for company comparison
- Price date added to column heading for Price (PRI)
- Company description added to one stock output
- Change one stock output display and printing

View Reported Financial Data or Standardized Data

Company Description

Change One Stock Output Display

Annual and Quarterly Intangibles and Goodwill

INTEL
Supplies the computing and communications industries with chips, boards, systems and software and networking and communications products.

Industry name (IND): Semiconductors

B/S in \$ Mil

FY Balance Sheet Data		Qtrly Balance Sheet Data		DuPont / Other Ratios	
Balance Sheet Date (BSD)		Balance Sheet Date (BSDQ)		EBIT Margin (EBM)	
Cash & Cash Equiv (CSH)	7404.00	Cash & Cash Equiv (CSHQ)	7134.00	Asset Turnover (AT)	1.69
Short-Term Investment (STI)	5183.00	Short-Term Investment (STIQ)	3377.00	EBIT ROE (EBROE)	11.9
Net Receivables (RCV)	3710.00	Net Receivables (RCVQ)	4119.00	Interest Coverage (IC)	3.5
Inventory (INV)	2276.00	Inventory (INVQ)	2164.00	Pretax ROA (PROR)	9.5
Current Assets (TCA)	18925.00	Current Assets (TCAQ)	19076.00	Financial Leverage (FNL)	1.25
Property Plant & Equ (PPE)	17847.00	Property Plant & Equ (PPEQ)	17589.00	Pretax ROE (PRE)	11.9
Goodwill (GWL)	4330.00	Goodwill (GWLQ)	4328.00	Tax Rate (TAX)	25.9
Intangible Assets (ITA)	1888.00	Intangible Assets (ITAQ)	743.00	Tax Retention Rate (TRR)	74.1
Total Assets (TAS)	49244.00	Total Assets (TASQ)	43806.00	Inventory Turnover (ITO)	11.76
Accounts Payable (PAY)	5684.00	Accounts Payable (PAYQ)	5354.00	Acid Test Ratio (ATR)	2.52
Short-term & cur LTD (STD)	436.00	Short-term & cur LTD (STDQ)	393.00	Times Interest Earned (TIE)	51.05
Current Liabilities (TCL)	6595.00	Current Liabilities (TCLQ)	6278.00	Gross Margin (GRM)	49.8
Long-Term Debt (LDT)	929.00	Long-Term Debt (LDTQ)	829.00	R&D as % of Sales (RDS)	15.1
Total Liabilities (TL)	8756.00	Total Liabilities (TLIQ)	8107.00		
Preferred Stock (PFD)	0.00	Preferred Stock (PFDQ)	0.00		
Retained Earnings (RTE)	27847.00	Retained Earnings (RTEQ)	28227.00		
Common Stock Equity (CSE)	35468.00	Common Stock Equity (CSEQ)	35401.00		
Shares Outstanding (BSO)	6575.00	Shares Outstanding (BSOQ)	6534.00		

I/S in \$ Mil

Bal. Sheet and Income Statement in \$ mil

Database date: 07/02/2003

Expandable and Collapsible Pick Lists

Quant and Fundamental Data for Screening, Sectoring or Viewing

Screen - (Untitled)

Variables to Select:

- Balance Sheet Data
- Capitalization/Balance Sheet Ratios
- Capitalization/Share Data
- Cash Flow Data
- Dividend Data
- Dividend Growth Rates
- DuPont / Other Ratios
- Earnings Per Share
- EPS Growth Rates
- Financial Performance Data
- First Call Data
- Growth/Trends/Beta

Selected Variables:

- ticker symbol (TKR)
- Earn momentum percentile (EMD)
- Growth rate, projected (GRO)
- Price/value (PVA)
- Sales momentum percentile (SMO)
- Share buyback/issuance (SHB)
- Value/momentum percentile (VMO)
- EPS Check (SP1)
- Price/book (PBK)
- Earnings yield, operating (OEY)
- Qtrly. cash & cash equiv (CSHQ)
- Qtrly. goodwill (GWLQ)
- Qtrly. intangible assets (ITAQ)
- Qtrly. long-term debt (LDTQ)

Buttons: Open, Save As, Save, View, Cancel