

EPIC International 2.35 – Installation Instructions

Introduction

EPIC International is a powerful and easy to use application that helps analysts and portfolio managers maximize the usefulness of the Ford International Data Base. EPIC provides screening, sectoring, portfolio analysis, report generation, and custom variable creation.

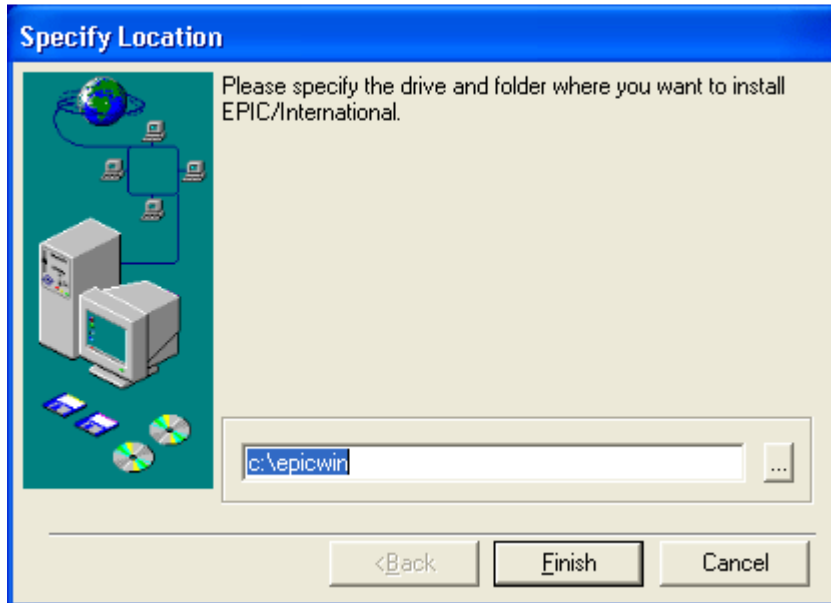
The following instructions provide a guide to installing the application on a single workstation.

Downloading and Installing EPIC International

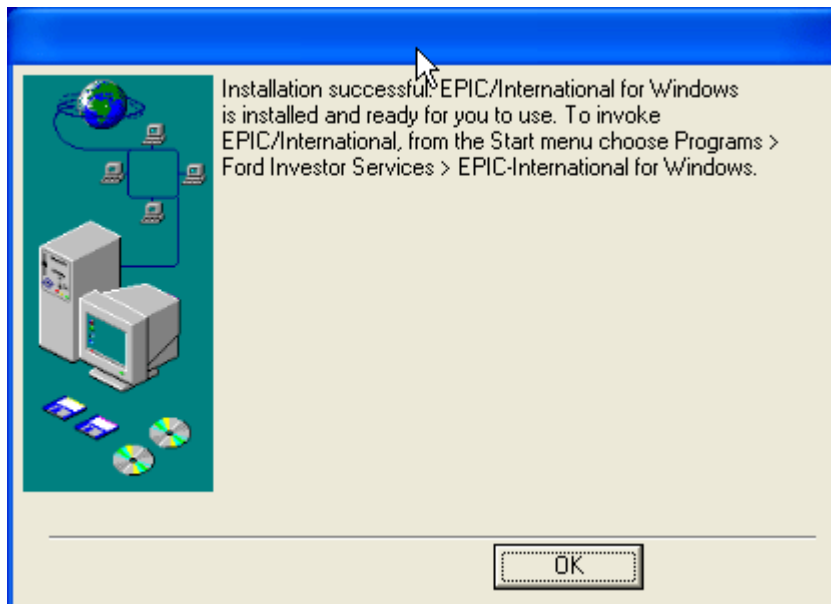
The EPIC installation is very simple, in that it does not make any registry or profile specific entries. All files are placed into the folder specified during the installation.

The installation can be performed by following these steps:

1. Copy the following URL into your browser to retrieve the program:
<http://www.fordupdate.com/epicitm/wbinstei.exe>
2. When prompted, enter in the *User name* and *Password* provided to you.
3. If you are prompted to *Run* or *Save* the program, chose **Run**.
4. If you are presented with a *Security Warning* chose **Run** again.
5. At the *WinZip Self-Extractor* dialogue chose **Unzip**. When the files are unzipped you will get a confirmation message. Click **OK**.
6. The *Specify Location* dialogue will be displayed. C:\EPICWIN is the default directory. It is recommended that the default is retained. Click **Finish** to start the installation.



7. When the installation completes you should see the following dialogue box. You now need to download a database before you can start using EPIC International.



Downloading the Database

Once Epic International is installed it needs a database before it can be opened.

1. This step depends on which database you are installed on.
 - a. For International data copy the following URL into your browser to retrieve the database:
<http://www.fordupdate.com/epicitm/epicidat.exe>
 - b. For Global data copy the following URL into your browser to retrieve the database:
<http://www.fordupdate.com/epicgtm/epicgdat.exe>
2. When prompted, enter in the *User name* and *Password* provided to you.
3. If you are prompted to *Run* or *Save* the program, chose **Run**.
4. If you are presented with a *Security Warning* chose **Run** again.
5. At the *WinZip Self-Extractor* dialogue chose **Unzip**. The default directory is c:\epicwin.
6. When the file is extracted you will get a message “1 File(s) extracted successfully.” Click **OK** then **Close** the *WinZip Self-Extractor*.

Database Updates

The value of the EPIC International application comes from the data provided from Ford Equity Research twice a month. Therefore it is important that the user is able to download the data from Ford’s internet site to update EPIC.

The data is available at: www.fordupdate.com.

The databases can be retrieved using the steps outlined above, in the *Downloading the Database* section. The data can also be retrieved by browsing to www.fordupdate.com and clicking on the **EPIC/International** link.

Un-Installing EPIC International

As the EPIC International application is all contained in the application directory specified during the installation, removing the application is very straight forward. Simply delete the directory where EPIC is installed. The default is C:\EPICWIN.

Caution! Deleting the application directory will also remove any user defined files such as portfolios, views, equations etc. These files should be backed up prior to deleting the application directory.

Note: If you have EPIC for Windows installed in the same directory this will also be lost if the directory is deleted.